

**APPLICATION FOR SENIOR CITIZEN EXEMPTION**  
Sworn Statement of Adjusted Gross Income of Household and Return

**APPLICATION DEADLINE MARCH 1, 2010**

(Section 196.075 (4)(d), Florida Statutes)

**ADJUSTED GROSS INCOME MAY NOT EXCEED \$25,873 plus cost of living adjustment**

PARCEL NUMBER \_\_\_\_\_

DISTRICT \_\_\_\_\_

Applicant Name _____
Applicant or Household Member _____
Address _____
Address _____
Address _____

Disclosure of your Social Security number is not mandatory in order to receive this exemption if it was provided to the Property Appraiser to receive the regular homestead exemption. DISCLOSURE OF YOUR SOCIAL SECURITY NUMBER IS MANDATORY FOR THE REGULAR HOMESTEAD EXEMPTION. It is required by section 196.011(1), Florida Statutes. If you have not already provided your social security number to the Property Appraiser it should be provided now. The social security number will be used to verify taxpayer identity information and homestead exemption information submitted to property appraisers.

**APPLICANT**

**Additional Household Member 1**

**Additional Household Member 2**

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

**Social Security Number** \_\_\_\_\_  
(If preferred, print form and fill in Soc Sec # by hand)

Does Applicant File a Federal Income Tax Return?

YES  If NO, please submit  
NO  → Income Worksheet (Part 2)

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

**Social Security Number** \_\_\_\_\_  
(If preferred, print form and fill in Soc Sec # by hand)

Does Applicant File a Federal Income Tax Return?

YES  If NO, please submit  
NO  → Income Worksheet (Part 2)

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

**Social Security Number** \_\_\_\_\_  
(If preferred, print form and fill in Soc Sec # by hand)

Does Applicant File a Federal Income Tax Return?

YES  If NO, please submit  
NO  → Income Worksheet (Part 2)

**TOTAL ADJUSTED GROSS INCOME FOR ALL HOUSEHOLD MEMBERS \$ \_\_\_\_\_**

**If income information is not available by March 1, send application anyway. You have until JUNE 1 to send income info**

**AFFIRMATION**

I hereby authorize the County Property Appraiser's office to obtain information from utility companies and other sources necessary to determine my continuing eligibility for the exemption. I must contact the County Property Appraiser to obtain the maximum Household adjusted gross income amount. This amount is subject to change each year. I hereby make application for the exemption indicated and affirm that I do qualify for same under Florida Statutes. I am a permanent resident of the State of Florida and I own and occupy the property described above. I understand that section 196.131(2), Florida Statutes provides that any person who knowingly and willfully gives false information for the purpose of claiming homestead exemption is guilty of a misdemeanor of the first degree, punishable by a term of imprisonment not exceeding 1 year of a fine not exceeding \$5000 or both. Further, under penalties of perjury, I declare that I have read the foregoing application and Statement of Adjusted Gross Income and the facts in it are true and correct. **I hereby certify that I am at least 65 years of age as of January 1, of the current year and that the total prior year adjusted gross income for all persons living in the household on January 1, of the current year, does not exceed the adjusted gross income as defined in s.62 of the United States Internal Revenue Code.**

Applicant Signature \_\_\_\_\_

Date \_\_\_\_\_

Phone Number (        ) \_\_\_\_\_

Deputy \_\_\_\_\_  
*(Property Appraiser Representative)*

<b>OFFICE USE ONLY</b>			
Income Verified:	Proof of Age:		
1040/A <input type="checkbox"/>	B/C <input type="checkbox"/>	Other _____	
Docs <input type="checkbox"/>	Med Card <input type="checkbox"/>	Initials _____	
	D/L <input type="checkbox"/>		

**Print this form. If you WILL NOT file an IRS Form 1040, complete the Income Worksheet. If you WILL file an IRS Form 1040, do not complete an Income Worksheet. Bring this application and your income documentation OR your 1040 form to the Property Appraiser's office. You must apply in person as a first time applicant.**